

The Scrum Anti-Patterns Guide— A Hands-on Manual from the Trenches by Stefan Wolpers

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Preface

Welcome to my hands-on guide on scrum anti-patterns, detailing over 160 anti-patterns that you might observe in practice.

Please note that I will not be able to automatically provide you with new versions of this ebook if you unsubscribe from the *Food for Agile Thought* newsletter. In doing so, you also delete your email address from the list of readers of this ebook.

Thank you for your understanding!

Best, Stefan



Scrum Ceremony Anti-Patterns

17 Stand-up Anti-Patterns

The Daily Scrum

The daily stand-up is the ceremony with the highest anti-pattern density among all scrum ceremonies. Learn more about the stand-up anti-patterns that threaten to derail your agile transition.

Stand-up Anti-Patterns – From Dysfunctional Scrum Teams to Organizational Failures

Typically, a good scrum team needs about five to ten minutes for a stand-up. Given this short period, it is interesting to observe that the daily stand-up is the scrum ceremony with the highest potential anti-pattern density. The anti-patterns range from behaviors driven by dysfunctional teams to apparent failures at an organizational level.

My favorite stand-up anti-patterns are as follows:

- 1. **No routine:** The stand-up does not happen at the same time and the same place every day. (While routine has the potential to ruin every retrospective, it is helpful in the context of stand-ups. Think of it like a spontaneous drill: don't put too much thought into the stand-up, just do it. Skipping stand-ups can turn out to be a slippery slope. And skipping may only be acceptable the day after the sprint planning. However, please keep in mind that every team member can veto skipping the stand-up.))
- 2. **Status report:** The stand-up is a status report meeting, and team members are waiting in line to "report" progress to the scrum master, the product owner, or maybe even a stakeholder.
- 3. **Ticket numbers only:** Updates are generic with little or no value to others. ("Yesterday, I worked on X-123. Today, I will work on X-129.")
- 4. **Problem solving:** Discussions are triggered to solve problems, instead of parking those so they can be addressed after the stand-up.
- 5. **Planning meeting:** The team hijacks the stand-up to discuss new requirements, to refine user stories, or to have a sort of (sprint) planning meeting.

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- **6. No red dots:** A team member experiences difficulties in accomplishing an issue over several consecutive days, and nobody is offering help. (This a sign that that people either do not trust each other, or that the utilization of the team is maximized.)
- 7. **Monologs:** Team members violate the time-boxing, starting monologues. (60 to 90 seconds per team member should be more than enough time on air.)
- **8. Statler and Waldorf:** A few team members are commenting every issue. (Usually, this is not just a waste of time, but also patronizing as well as annoying.)
- 9. **Disrespect I:** Other team members are talking while someone is sharing his or her progress with the team. (Similarly irritating is the need to use speak tokens among adults to avoid this behavior.)
- 10. **Assignments:** The product owner or scrum master assigns tasks directly to team members.
- 11. **Cluelessness:** Team members are not prepared for the stand-up. ("I was doing some stuff but I cannot remember what. Was important, though.")
- 12. **Let's start the shift:** The stand-up acts as a kind of artificial factory siren to start the next shift. (This is a common Taylorism artifact where trust in the team is missing.)
- 13. **Disrespect II:** Team members are late to the stand-up. (**Note**: if the time for the stand-up was not chosen by the team it otherwise indicates distrust on the management side.)
- 14. **Excessive feedback:** Team members criticize other team members right away sparking a discussion instead of taking their critique outside the stand-up.
- 15. **Overcrowded:** Stand-ups are ineffective due to the large number of active participants.
- 16. **Talkative chickens:** "Chickens" actively participate in the stand-up. (I think it is generally acceptable if stakeholder ask a question during the stand-up. However, they are otherwise supposed to merely listen in.)
- 17. **Anti-agile:** Line managers are attending stands-up to gather "performance data" on individual team members. (This behavior is defying the very purpose of selforganizing teams.)

Depending on the context, it could also be an anti-pattern if the product owner – or even another stakeholder – is introducing new tickets to the current sprint during the stand-up. This behavior may be acceptable for priority one bugs. (Although the team should be aware

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of those before the stand-up.) However, it is an unacceptable behavior – and thus an antipattern – for changing priorities on the fly in the middle of a sprint.

Lastly, some teams like to have stand-ups in Slack, particularly those that are not co-located. Again, depending on the context, this does not need to manifest an anti-pattern per se. I was even working with a co-located team that used Slack as their preferred way of having a stand-up. It worked.

Conclusion

A lot of agile practitioners tend to consider stand-ups to be a candidate for waste. However, from a scrum master or agile coach perspective stand-ups offer the highest yield of anti-patterns – given the effort is so small by comparison to other ceremonies.

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28 Product Backlog and Refinement Anti-Patterns

The Product Backlog

Scrum is a practical framework to build products, provided you identified in advance what to build. But even after a successful product discovery phase, you may struggle to make the right thing in the right way if your product backlog is not up to the job.

The following article points at the most common product backlog anti-patterns – including the product backlog refinement process – that limit your team's success.

The Product Backlog Refinement According to the Scrum Guide

First of all, let's have a look at the current issue of the Scrum Guide on the product backlog refinement:

"Product Backlog refinement is the act of adding detail, estimates, and order to items in the Product Backlog. This is an ongoing process in which the Product Owner and the Development Team collaborate on the details of Product Backlog items. During Product Backlog refinement, items are reviewed and revised. The Scrum Team decides how and when refinement is done. Refinement usually consumes no more than 10% of the capacity of the Development Team. However, Product Backlog items can be updated at any time by the Product Owner or at the Product Owner's discretion.

Higher ordered Product Backlog items are usually clearer and more detailed than lower ordered ones. More precise estimates are made based on the greater clarity and increased detail; the lower the order, the less detail. Product Backlog items that will occupy the Development Team for the upcoming Sprint are refined so that any one item can reasonably be "Done" within the Sprint time-box. Product Backlog items that can be "Done" by the Development Team within one Sprint are deemed "Ready" for selection in a Sprint Planning. Product Backlog items usually acquire this degree of transparency through the above-described refining activities.

The Development Team is responsible for all estimates. The Product Owner may influence the Development Team by helping it understand and select trade-offs, but the people who will perform the work make the final estimate."

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A Typical Product Backlog Refinement Process

Based on the Scrum Guide, a typical process looks as follows:

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- 1. The product owner prioritizes the backlog in advance, so it reflects the best possible use of the development team's resources:
 - a. The product owner creates and pre-populates the two upcoming sprints with user stories, using the team's project management software (or a spreadsheet or any other organizational tool the team applies).
 - b. The product owner maintains this pattern continuously.
 - c. The product owner also adds new user stories that he or she may have identified since the previous refinement session.
- 2. The product owner and the development team are jointly working on user stories:
 - a. The product owner provides the answer to the 'why' question (business purpose),
 - b. The team answers the 'how' question (technical implementation),
 - c. And both collaborate on the 'what' question: what scope is necessary to achieve the desired purpose?
- 3. The whole team agrees to time-box discussions. A typical time-box per user story would be around five minutes on average per cycle.
- 4. The product owner provides the acceptance criteria to user stories.
- 5. The development team defines what is required to consider a user story to be ready for becoming a sprint backlog item.
- 6. The product owner clarifies questions of the team or invites subject matter experts to refinement sessions who can answer the team's questions.
- 7. Consecutive refinement cycles last until each user story meets the definition of ready, or is no longer pursued.
- 8. Lastly, the team may estimate the available user stories that meet the "definition of ready" criteria. The product owner can now choose from those user stories to become part of an upcoming sprint.

Common Product Backlog (Refinement) Anti-Patterns

Despite being a relatively straightforward, the process of creating and refining a product backlog often suffers from various anti-patterns. I have identified four different categories:

General Product Backlog Anti-Patterns

• **Prioritization by proxy:** A single stakeholder or a committee of stakeholder prioritizes the product backlog. (The strength of Scrum is building on the strong position of the product owner. The product owner is the only persons to decide what tasks become product backlog items. Hence, the product owner also decides on the priority. Take away that empowerment, and Scrum turns into a pretty robust waterfall 2.0 process.)

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- **100% in advance:** The scrum team creates a product backlog covering the complete project or product upfront because the scope of the release is limited. (Question: how can you be sure to know today what to deliver in six months from now?)
- **Over-sized:** The product backlog contains more items than the scrum team can deliver within three to four sprints. (This way the product owner creates waste by hoarding issues that might never materialize.)
- Outdated issues: The product backlog contains items that haven't been touched
 for six to eight weeks or more. (That is typically the length of two to four sprints.
 If the product owner is hoarding backlog items, the risk emerges that older items
 become outdated, thus rendering previously invested work of the scrum team
 obsolete.)
- **Everything is estimated:** All user stories of the product backlog are detailed and estimated. (That is too much upfront work and bears the risk of misallocating the scrum team's time.)
- **Component-based items:** The product backlog items are sliced horizontally based on components instead of vertically based on end-to-end features. (This may be either caused by your organizational structure. Then move to crossfunctional teams to improve the team's ability to deliver. Otherwise, the team and the product owner need a workshop on writing user stories.)
- Missing acceptance criteria: There are user stories in the product backlog
 without acceptance criteria. (It is not necessary to have acceptance criteria at the
 beginning the refinement cycle although they would make the task much easier.
 In the end, however, all user stories need to meet the definition of ready standard,
 and acceptance criteria are a part of that definition.)
- **No more than a title:** The product backlog contains user stories that comprise of little more than a title. (See above.)
- **Issues too detailed:** There are user stories with an extensive list of acceptance criteria. (This is the other extreme: the product owner covers each edge case without negotiating with the team. Typically, three to five acceptance criteria are more than sufficient.)
- **Neither themes nor epics:** The product backlog is not structured by themes or epics. (This makes it hard to align individual items with the "big picture" of the organization. The product backlog is not supposed to be an assortment of

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isolated tasks or a large to-do-list.)

 No research: The product backlog contains few to no spikes. (This often correlates with a team that is spending too much time on discussing prospective problems, instead of researching them with a spike as a part of an iterative user story creation process.)

Product Backlog Anti-Patterns at Portfolio and Product Roadmap Level

- Roadmap? The product backlog is not reflecting the roadmap. (The product backlog is supposed to be detailed only for the first two or three sprints. Beyond that point, the product backlog should rather focus on themes and epics from the product roadmap. If those are not available, the product backlog is likely to granular.)
- **Annual roadmaps:** The organization's portfolio plan, as well as the release plan or product roadmap, are created once a year in advance. (If the product backlog stays aligned to these plans, it introduces waterfall planning through the backdoor. Agile planning is always "continuous". At the portfolio level, the plan needs to be revised be least every three months.)
- **Roadmaps kept secret:** The portfolio planning and the release plan or product roadmap are not visible to everybody. (If you do not know where you are going any road will get you there. This information is crucial for any scrum team and needs to be available to everybody at any time.)
- **China in your hands:** The portfolio planning and the release plan or the product roadmap are not considered achievable and believable. (If this is reflected in the product backlog, working on user stories will probably be a waste.)

Product Backlog Anti-Patterns of the Product Owner

- **Storage for ideas:** The product owner is using the product backlog as a repository of ideas and requirements. (This practice is clogging the product backlog, may lead to a cognitive overload and makes alignment with the 'big picture' at portfolio management and roadmap planning level very tough.)
- **Part-time PO:** The product owner is not working daily on the product backlog. (The product backlog needs to represent at any given time the best use of the development team's resources. Updating it once a week before the next refinement session does not suffice to meet this requirement.)

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- **Copy & paste PO:** The product owner creates user stories by breaking down requirement documents received from stakeholders into smaller chunks. (That scenario helped to coin the nickname "ticket monkey" for the product owner. Remember: user story creation is a team exercise.)
- **Dominant PO:** The product owner creates user stories by providing not just the 'why' but also the 'how', and the 'what'. (The team answers the 'how' question the technical implementation –, and both the team and the PO collaborate on the 'what' question: what scope is necessary to achieve the desired purpose.)
- **INVEST?** The product owner is not applying the <u>INVEST principle by Bill Wake</u> to user stories.
- **Issues too detailed:** The product owner invests too much time upfront in user stories making them too detailed. (If a user story looks complete, the team members might not see the necessity to get involved in a further refinement. This way a "fat" user story reduces the engagement level of the team, compromising the creation of a shared understanding. By the way, this didn't happen back in the days when we used index cards given their physical limitation.)
- What team? The product owner is not involving the entire scrum team in the refinement process and instead is relying on just the "lead engineer" (or any other member of the team independently of the others).
- 'I know it all' PO: The product owner does not involve stakeholders or subject matter experts in the refinement process. (A product owner who believes to be either omniscient or a communication gateway is a risk to the Scrum team's success.)

Product Backlog Anti-Patterns of the Development Team

- **Submissive team:** The development team submissively follows the demands of the product owner. (Challenging the product owner whether his or her selection of issues is the best use of the development team's time is the noblest obligation of every team member: why shall we do this?)
- **What technical debt?** The development team is not demanding adequate resources to tackle technical debt and bugs. (The rule of thumb is that 25% of resources are allocated every sprint to fixings bugs and refactor the code base.)
- **No slack:** The development team is not demanding 20% slack time from the product owner. (This is overlapping with the sprint planning and the team's commitment. However, it cannot be addressed early enough. If a team's capacity

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is always utilized at 100 %, its performance will decrease over time. Everyone will focus on getting his or her tasks done. There will be less time to support teammates or to pair. Small issues will no longer be addressed immediately. And ultimately, the 'I am busy' attitude will reduce the generation of a shared understanding among all team members why they do what they are doing.)

Product Backlog Anti-Patterns of the Scrum Team

- **No time for refinement:** The team does not have enough refinement sessions, resulting in a low-quality backlog. (The Scrum Guide advises spending up to 10% of the Scrum team's time on the product backlog refinement. Which is a sound business decision: Nothing is more expensive than a feature that is not delivering any value.)
- **Too much refinement:** The team has too many refinement sessions, resulting in a too detailed backlog. (Too much refinement isn't healthy either.)
- **No DoR:** The scrum team has not created a 'definition of ready' that product backlog items need to match before becoming selectable for a sprint. (A simple checklist like the 'definition of ready' can significantly improve the scrum team's work. It will increase the quality of both the resulting user stories as well as the general way of working as a team.)

Conclusion:

Even in the case, you have successfully identified what to build next, your product backlog, as well as its refinement process, will likely provide room for improvement. Just take it to the team.

What product backlog and refinement anti-patterns are missing? Please share with us in the comments.

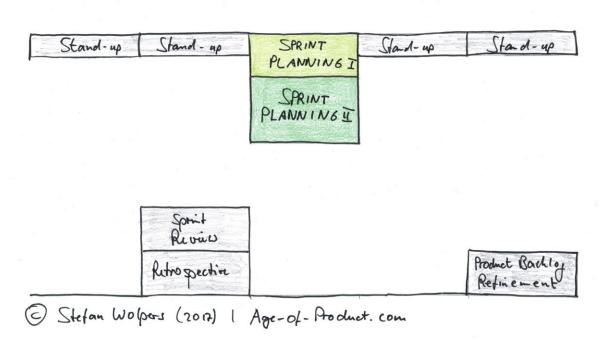
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19 Sprint Planning Anti-Patterns

The Sprint Planning

Scrum's sprint planning is a simple ceremony. Invest upfront during the product backlog refinement, and you will keep it productive. Avoiding the following 19 sprint planning antipatterns will help, too.



The Purpose of the Sprint Planning

The purpose of Scrum's sprint planning is to align the development team and the product owner. Both need to agree on the shippable product increment of the next sprint. The idea is that the development team's commitment reflects the product owner's sprint goal. Also, the team needs to come up with a plan on how to accomplish its commitment. (Or forecast if you prefer that term.)

If the scrum team has been successfully using product backlog refinements in the past the sprint planning part 1 will be short. The development team and the product owner will



adjust the discussed scope of the upcoming sprint to the available capacity. Maybe, someone from development team will not be available next sprint. So, one or two tasks will have to go back to the product backlog.

Or a valuable new task appeared overnight, and the product owner wants this task to become a part of the next sprint backlog. Consequently, some other user story needs to go back to the product backlog. A good team can handle that in five to ten minutes before moving on to sprint planning part 2. During sprint planning II the team breaks down the first set of sprint backlog items into subtasks.

Sprint Planning Anti-Patterns

There are three categories of sprint planning anti-patterns. They concern the development team, the product owner, and the scrum team.

Sprint Planning Anti-Patterns of the Development Team

- **Any absentees?** The team members do not determine their availability at the beginning of the sprint planning. (Good luck with making a commitment in this situation.)
- Capacity? The development team overestimates its capacity and takes on too many tasks. (The development team should instead take everything into account that might affect its ability to deliver. The list of those issues is long: public holidays, new team members, and those on vacation leave, team members quitting, team members on sick leave, corporate overhead, scrum ceremonies and other meetings to name a few.)
- **Ignoring technical debt:** The development team is not demanding adequate capacity to tackle technical debt and bugs during the sprint. (The rule of thumb is that 25% of resources are allocated every sprint to fix bugs and refactor the code base. If the product owner ignores this practice, and the development team accepts this violation the scrum team will find itself in a downward spiral. Its future product delivery capability will decrease.)
- **No slack:** The development team is not demanding 20% slack time from the product owner. (If a team's capacity is always over-utilized, its performance will decrease over time. This will particularly happen in an organization with a volatile daily business. As a consequence, everyone will focus on getting his or her tasks done. There will be less time to support teammates or to pair. The team will no longer address smaller or urgent issues promptly. Individual team members will become bottlenecks, which might seriously impede the flow within the team. Lastly, the 'I am busy' attitude will reduce the generation of a shared understanding among all team

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members. Overutilization will always push the individual team member to focus on his or her output. On the other side, slack time will allow the scrum team to act collaboratively and focus on the outcome.)

- **Planning too detailed:** During sprint planning II, the development team plans every single subtask of the upcoming sprint in advance. (Don't become too granular. Twothirds of the sub-tasks are more than sufficient, the rest will follow naturally during the sprint. Doing too much planning upfront might result in waste.)
- **Too much estimating:** The development team estimates sub-tasks. (That looks like accounting for the sake of accounting to me. Don't waste your time on that.)
- **Too little planning:** The development team is skipping the sprint planning II altogether. (Skipping the sprint planning II is unfortunate, as it is also a good situation to talk about how to spread knowledge within the development team. For example, the team should think about who will be pairing with whom on what task. The sprint planning II is also a well-suited to consider how to reduce technical debt.)
- **Team leads?** The development team does not come up with a plan to deliver on its commitment collaboratively. Instead, a 'team lead' assigns tasks to individual team members. (I know that senior developers do not like the idea, but there is no 'team lead' in a scrum team. **Read More**: Why Engineers Despise Agile).

Sprint Planning Anti-Patterns of the Product Owner

- What are we fighting for? The product owner cannot provide a sprint goal, or the chosen sprint goal is flawed. (An original sprint goal answers the "What are we fighting for?" question. It is a negotiation between the product owner and the development team. It is focused and measurable, as sprint goal and team commitment go hand in hand. Lastly, the sprint goal is a useful calibration for the upcoming sprint.)
- Calling Kanban 'Scrum': The sprint backlog resembles a random assortment of tasks, and no sprint goal is defined. (If this is the natural way of finishing your sprint planning I, you probably have outlived the usefulness of Scrum as a product development framework. Depending on the maturity of your product, Kanban may prove to be a better solution. Otherwise, the randomness may signal a weak product owner who listens too much to stakeholders instead of prioritizing the product backlog appropriately.)
- **Unfinished business:** Unfinished user stories and other tasks from the last sprint spill over into the new sprint without any discussion. (There might be good reasons for that, for example, a task's value has not changed. It should not be an automatism,

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though, remember the sunk cost fallacy.)

- Last minute changes: The product owner tries to squeeze in some last-minute user stories that do not meet the definition of ready. (Principally, it is the prerogative of the product owner to make such kind of changes to ensure that the development team is working only on the most valuable user stories at any given time. However, if the scrum team is otherwise practicing product backlog refinement sessions regularly, these occurrences should be a rare exception. If those happen frequently, it indicates that the product owner needs help with prioritization and team communication. Or the product owner needs support to say 'no' more often to stakeholders.)
- **Output focus:** The product owner pushes the development team to take on more tasks than it could realistically handle. Probably, the product owner is referring to former team metrics such as velocity to support his or her desire. (This would be an opportunity for the candidate to step in and address the issue.)

Sprint Planning Anti-Patterns of the Scrum Team

- **Irregular sprint lengths:** The scrum team has variable sprint cadences. For example, tasks are not sized to fit into the regular sprint length. Instead, the sprint length is adapted to the size of the tasks. (It is quite common to extend the sprint length at the end of the year when most of the team member are on holiday. However, there is no reason to deviate from the regular cadence during the rest of the year. Instead of changing the sprint length, the scrum team should invest more effort into sizing epics and user stories in the right way.)
- **Over-commitment:** The scrum team regularly takes on way too many tasks and moves unfinished work simply to the next sprint. (If two or three items spill over to the next sprint, so be it. If regularly 30-40 percent of the original commitment is not delivered during the sprint the scrum team may have created a kind of 'time-boxed Kanban.' Maybe, this is the right moment to ask the scrum team whether moving to Kanban might be an alternative.)
- **Stage-gate by DoR:** The definition of ready is handled in a dogmatic way thus creating a stage-gate-like approval process. (That is an interesting topic for a discussion among the team members. For example, should a valuable user story be postponed to another sprint just because the front end designs will not be available for another two working days? My suggestion: take it to the team. If they agree with the circumstances and accept the user story into the sprint that is fine. **Read More:** The Dangers of a Definition of Ready.)
- **Ignoring the DoR:** The development team is not rejecting user stories that do not meet the definition of ready. (This is the opposite side of being dogmatic about the

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application of DoR: not-ready user stories that will cause unnecessary disruptions during the sprint are allowed into it. Laissez-faire does not help either.)

- **Forecast imposed:** The sprint commitment is not a team-based decision. Or it is not free from outside influence. (There are several anti-patterns here. For example, an assertive product owner dominates the development team by defining its scope of the commitment. Or a stakeholder points at the team's previous velocity demanding to take on more user stories. ("We need to fill our free capacity.") Or the 'tech lead' of the development team is making a commitment on behalf of the team. Whatever the reason is, the candidate should address the underlying issues.)
- **Planning ignored:** The development team is not participating collectively in the sprint planning. Instead, two team members, for example, the tech and UX leads, represent the team. (As far as the idea of one or two 'leading' teammates in a scrum team is concerned, there are none, see above. And unless you are using LeSS no pun intended where teams are represented in the overall sprint planning, the whole scrum team needs to participate. It is a team effort, and everyone voice hence needs to be heard.)

Conclusion

Scrum's sprint planning is a simple ceremony. Invest upfront during the product backlog refinement, and you will keep it productive. Most of the beforementioned sprint planning anti-patterns are simple to fix. Just take it to the team.

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27 Sprint Anti-Patterns

The Sprint

The sprint is neither an official scrum ceremony nor an artifact. Obviously, it is not a role either. It is merely a time-box. Still, there are plenty of sprint anti-patterns to make your life as a scrum team harder than necessary.

Sprint Anti-Patterns

This list of notorious sprint anti-patterns applies to the development team, the product owner, the scrum master, the scrum team, as well as stakeholders and the IT management:

Sprint Anti-patterns of the Product Owner

• **Absent PO:** The product owner is absent most of the sprint and is not available to answer questions of the development team. (That creates a micro-waterfall



approach for the duration of the sprint.)

- **PO clinging to tasks:** The product owner cannot let go product backlog items once they become sprint backlog items. For example, the product owner increases the scope of a user story. Or, he or she changes acceptance criteria once the team accepted the issue into the sprint backlog. (There is a clear line: before a product backlog item turns into a sprint backlog item the product owner is responsible. However, once it moves from one backlog to the other, the development team becomes responsible. If changes become acute during the sprint the team will collaboratively decide on how to handle them.)
- **Inflexible PO:** The product owner is not flexible to adjust acceptance criteria. (If the work on a task reveals that the agreed upon acceptance criteria are no longer achievable or waste, the scrum team needs to adapt to the new reality. Blindly following the original plan violates a core scrum principle.)
- **Delaying PO:** The product owner does not accept sprint backlog items once those are finished. Instead, he or she waits until the end of the sprint. (In the spirit of continuous integration, the product owner should immediately check tasks that meet the acceptance criteria. Otherwise, the product owner will create an artificial queue which will increase the cycle-time. This habit puts also reaching the sprint goal at risk.)
- **Misuse of sprint cancellation:** The product owner cancels sprints to impose his or her will onto the team. (It is the prerogative of the product owner to cancel sprints. However, the product owner should not do this lightly without a serious cause. The product owner should also never abort a sprint without consulting the development team first. Probably, the team has an idea how to save the sprint. Lastly, misusing the cancelation privilege also indicates a serious team collaboration issue.)
- **No sprint cancellation:** The product owner does not cancel a sprint whose sprint goal can no longer be achieved. (If the product owner identified a unifying sprint goal, for example, integrating a new payment method, and the management then abandons that payment method mid-sprint, continuing working on the sprint goal would be waste. In this case, the product owner should cancel the sprint.)

Sprint Anti-patterns of the Development Team

• **No WiP limit:** There is no work in progress limit. (The purpose of the sprint is to deliver a potentially shippable product increment that provides value to either the customers or the organization. This goal requires getting something done by the end of the sprint. The flow theory suggests that the productivity of a team improves with a work-in-progress (WiP) limit. The WiP limit defines the largest number of tasks a

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team can work on at the same time. Exceeding this WiP number results in creating extra queues that reduce the throughput of the team. The cycle time which is the period between starting and finishing a ticket measures this effect.)

- **Cherry-picking:** The team cherry-picks work. (This effect often overlays with the missing WiP issue. Human beings are motivated by short-term gratifications. It just feels good to solve yet another puzzle from the board, here: coding a new task. By comparison to this <u>dopamine fix</u>, checking how someone else solved another problem during code review is less rewarding. Hence you often notice tickets queueing in the code-review-column, for example.)
- **Board out-of-date:** The team does not update tickets on the board in time to reflect the current statuses. (The board, no matter if it is a physical or digital board, is not only vital for coordinating a team's work. It is also an integral part of the communication of the scrum team with its stakeholders. A board that is not up-to-date will impact the trust the stakeholders have in the scrum team. Deteriorating trust may then cause counter-measures on the side of the stakeholders. The (management) pendulum may swing back toward traditional methods as a consequence. The road back to PRINCE II is paved with abandoned boards.)
- **Side-gigs:** The team is working on issues that are not visible on the board. (While sloppiness is excusable, siphoning off resources, and by-passing the product owner who is accountable of the scrum team's return on investment is inacceptable. This behavior also signals a massive conflict within the "team." Given this display of distrust—why didn't the engineers address this seemingly important issue during the sprint planning or before—the team is probably rather a group anyway.)
- Gold-plating: The team increases the scope of the sprint by adding unnecessary work to sprint backlog items. (This effect is often referred to as scope-stretching or gold-plating. The development team ignores the original scope agreement with the product owner. For whatever reason, the team enlarges the task without prior consulting of the product owner. This ignorance may result in a questionable allocation of resources. However, there is a simple solution: the developers and the product owner need to talk more often with each other. If the product owner is not yet co-located with the development team now would be a good moment to reconsider.)

Sprint Anti-patterns of the Scrum Master

• **Flow disruption:** The scrum master allows stakeholders to disrupt the flow of the development team during the sprint. (There are several possibilities how stakeholders can interrupt the flow of the team during a sprint. For example:

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- The scrum master has a laissez-faire policy as far as access to the development team is concerned.
- The scrum master does not object that the management invites engineers to random meetings as subject matter experts.
- Lastly, the scrum master allows that either stakeholders or managers turn the daily scrum into a reporting session.
 Any of these behaviors will impede the team's productivity. It is the scrum master's obligation to prevent them from manifesting themselves.)
- Lack of support: The scrum master does not support team members that need help with a task. (Often, development teams create tasks an engineer can finish within a day. However, if someone struggles with such a task for more than two days without voicing that he or she needs support, the scrum master should address the issue. By the way, this is also the reason for marking tasks on a physical board with red dots each day if they do not move to the next column.)
- **Micro-management:** The scrum master does not prevent the product owner—or anyone else—from assigning tasks to engineers. (The development team organizes itself without external intervention. And the scrum master is the shield of the team in that respect.)
- **#NoRetro:** The scrum master does not gather data during the sprint that supports the team in the upcoming retrospective. (This is self-explanatory.)

Note: I do not believe that it is the task of the scrum master to move tickets on a board. The team members should do this during the stand-up. It is also not the responsibility of the scrum master to update an online board so that it reflects the statuses of a corresponding physical board. Lastly, if the team considers a burn-down chart helpful, the team members should also update the chart after the stand-up.

Sprint Anti-patterns of the Scrum Team

• The maverick & the sprint backlog: Someone adds an item to the sprint backlog without consulting the team first. (The fixed scope of a sprint backlog—in the sense of workload—is at the core of enabling the team to make a commitment or forecast. The scope is hence per se untouchable during the sprint. Changes of the composition of sprint backlog are possible, for example, when a critical bug pops up after a sprint's start. However, adding such an issue to the sprint backlog requires compensation. Another task of a similar size needs to go back to the product backlog. All these exceptions have in common that the scrum team decides collectively on them. No single teammate can add or remove an item to or from the sprint backlog.)

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- **Hardening sprint:** The scrum team decides to have a hardening or clean-up sprint. (That is a simple one: there is no such thing as a hardening sprint in scrum. The goal of the sprint is the delivery of a valuable potentially shippable product increment. Often, scrum teams agree in advance on a standard of what "done" means also known as DoD or definition of done –. Declaring buggy tasks "done" thus violates core principles of the team's way of collaboration. Hardening sprints are commonly a sign of a low grade of adoption of agile principles by the team or the organization. This is probably because the team is not yet cross-functional. Or quality assurance is still handled by a functional, non-agile silo with the product delivery organization.)
- **Delivering Y instead of X:** The product owner believes in getting X. The development team is working on Y. (This is not merely a result of an inferior product backlog refinement. This anti-pattern indicates that the team failed to create a shared understanding. There are plenty of reasons for this to happen, for example:
 - The product owner and the development team members are not talking enough during the sprint. (The product owner is too busy to answer questions from the team or attend the daily scrum. Or, the team is not colocated, etc.)
 - No development team member has ever participated in user tests. There is a lack of understanding the users' problems among the engineers. (This is the reason why engineers should also interview users regularly.)
 - The product owner presented a too granular user story, and no one from the development team cared enough to have a thorough look. The user story seemed ready.
 - Probably, the user story was missing acceptance criteria altogether, or existing acceptance criteria missed the problem. No matter the reason, the team should address the issue during the next retrospective.)
- **No sense of urgency:** There is no potentially shippable product increment at the end of the sprint. There was no reason to cancel the sprint either. It was just an ordinary sprint. (This is a sign that the scrum team lacks the sense of urgency to deliver at the end of the sprint. If it is acceptable to fail on delivering value at the end of the sprint, the whole idea behind scrum is questioned. Remember, a scrum team trades a commitment or forecast for inclusion in decision-making, autonomy, and self-organization. Creating a low-grade time-boxed Kanban and calling it "scrum" will not honor this deal. Therefore, it is in the best interest of the scrum team to make each sprint's outcome releasable even if the release will not materialize.)
- **New kid on the block:** The scrum team welcomed a new team member during the sprint. They also forgot to address the issue during sprint planning thus ending up overcommitted. (While it is acceptable to welcome new teammates during a sprint, the team needs to account for the resulting onboarding effort during the sprint planning and adjust its capacity. The new team member should not be a surprise. However, if the newbie turns out to be a surprise it is rather an organizational anti-

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pattern.)

• Variable sprint length: The scrum team extends the sprint length by a few days to meet the sprint goal. (This is just another way of cooking the agile books to match a goal or a metric. This is not agile; it is just inconsequential. Stop lying to yourself, and address the underlying issues why the team outcome does not meet the sprint goal.

Note: I would not consider a deviating sprint length during the holiday season at the end of the year to be an anti-pattern.)

Sprint Review Anti-patterns of the IT Management

- **All hands to the pumps w/o scrum:** The management temporarily abandons scrum in an all-hands-to-deck situation. (This is a classic manifestation of disbelief in agile practices, fed by command & control thinking. Most likely, canceling sprints and gathering the scrum teams would also solve the issue at hands.)
- Reassigning team members: The management regularly assigns team members of
 one scrum team to another team. (Scrum can only live up to its potential if the team
 members can build trust among each other. The longevity of teams is hence essential.
 Moving people between teams, on the contrary, reflects a project-minded idea of
 management. It also ignores the preferred team building practice that scrum teams
 should find themselves. All members need to be voluntarily on a team. Scrum does
 rarely work if team members are pressed into service.

Note: It is not an anti-pattern, though, if two teams decide to exchange teammates temporarily. It is an established practice that specialists spread knowledge this way or mentor other colleagues.)

• **Special forces:** A manager assigns tasks directly to engineers, thus bypassing the product owner. (This behavior does not only violate core scrum principles. It also indicates that the manager cannot let go command and control practices. He or she continues to micromanage subordinates although a scrum team could accomplish the task in a self-organized manner. This behavior demonstrates a level of ignorance that may require support from a higher management level to deal with.)

Sprint Review Anti-patterns of Stakeholders

- **Pitching developers:** The stakeholders try to sneak in small tasks by pitching them directly to developers. (Nice try #1.)
- **Everything's a bug:** The stakeholders try to speed up delivery by relabeling their tasks are 'serious bugs'. (Nice try #2. A special case is an "express lane" for bug fixes and other urgent issues. Every stakeholder will try and make his or her tasks eligible

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for that express lane.)

• **Distrupting the flow:** The stakeholders disrupt the flow of the scrum team. (See above, scrum master section.)

Conclusion

Although the sprint itself is just a time-box there are plenty of sprint anti-patterns to observe. A lot of them are easy to fix by the scrum team. Other sprint anti-patterns, however, point at organizational issues that probably will require more than a retrospective to change.

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14 Sprint Review Anti-Patterns

The Sprint Review

Are we still on the right track? Answering this question in a collaborative effort of the scrum team as well as internal (and external) stakeholders is the purpose of the sprint review. Given its importance, it is worthwhile to tackle the most common sprint review antipatterns.

The Purpose of Scrum's Sprint Review

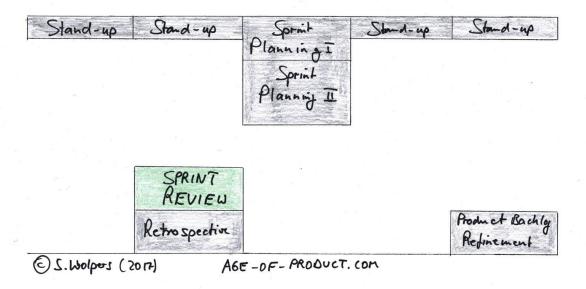
The sprint review is about Scrum's core principle: inspect & adapt. The development team, the product owner, and the stakeholders need to figure out whether they are still on track delivering value to customers. It is the best moment to create or reaffirm the shared understanding among all participants whether the product backlog is still reflecting the best use of the scrum team's resources. It is also because of this context that calling the sprint review a "sprint demo" does not match its importance for the effectiveness of the scrum team.

The sprint review is thus an excellent opportunity to talk about the general progress of the product. The sprint review's importance is also the reason to address sprint review antipatterns as soon as possible.

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14 Scrum Sprint Review Anti-Patterns



Sprint Review Anti-Patterns

Typically, you can observe the following sprint review anti-patterns.

Sprint Review Anti-patterns of the Product Owner

- **Selfish PO**: The product owner presents "his or her" accomplishments to the stakeholders. (Remember the old saying: There is no "I" in "team"?)
- **Delayed sprint acceptance**: The product owner uses the sprint review to accept user stories. (This should be decoupled from the sprint review. The product owner should accept user stories the moment they meet the acceptance criteria.)
- **Unapproachable PO**: The product owner is not accepting feedback from the stakeholders. (Such a behavior violates the prime purpose of the sprint review ceremony.)



Sprint Review Anti-patterns of the Development Team

- **Death by PowerPoint**: Participants are bored to death by PowerPoint. (The foundation of a successful sprint review is "show, don't tell," or even better: let the stakeholders drive the ceremony.)
- **Same faces again**: It is always the same representatives from the development team who participate. (Unless the organization works with several teams based on LeSS (large scale Scrum), this is not a good sign. The challenge is that you cannot enforce the team's participation either, though. Instead, make it interesting enough that everyone wants to participate. **Note**: If the team does not attend religiously in full strength in each sprint review it is not an anti-pattern per se. However, there should be some rotation among participating team members.)
- **Side gigs**: The development team was working on issues outside the sprint scope. The product owner learns about those for the first time during the sprint review.
- Cheating: The development team demos items that are still buggy. (There is a good reason to show unfinished work on some occasions. Buggy work on the other side violates the DoD at an unacceptable level.)

Sprint Review Anti-patterns of the Scrum Team

- **Following a plan:** The scrum team does not use the sprint review to discuss the current state of the product or project with the stakeholders. (Again, getting feedback is the purpose of the exercise. A we-know-what-to-build attitude is bordering on hubris. **Read More:** Sprint Review, a Feedback Gathering Event: 17 Questions and 8 Techniques.)
- **Sprint accounting:** Every task accomplished is demoed, and stakeholders do not take it enthusiastically. (Tell a compelling story at the beginning of the review to engage the stakeholders. Leave out those user stories that are not relevant to the story. Do not bore stakeholders by including everything that was accomplished. We are not accountants.)

Sprint Review Anti-patterns of the Stakeholders

• **Scrum à la stage-gate:** The sprint review is a kind of stage-gate approval process where stakeholders sign off features. (This anti-pattern is typical for organizations that use an agile-waterfall hybrid. Otherwise, it is the prerogative or the product owner to decide what to ship when.)

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- **No stakeholders**: Stakeholders do not attend the sprint review. (There are several reasons why stakeholders do not go to the sprint review: they do not see any value in the ceremony. It is conflicting with another important meeting. They do not understand the importance of the sprint review event. No sponsor is participating in the sprint review, for example, from the C-level. To my experience, you need to "sell" the ceremony within the organization.)
- **No customers**: External stakeholders also known as customers do not attend the sprint review. (Break out of your organization's filter bubble, and invite some paying users of your product.)
- **Starting over again**: There is no continuity in the attendance of stakeholders. (Longevity is not just a team issue, but also applies to stakeholders. If they change too often, for example, because of a rotation scheme, how can they provide in-depth feedback? If this pattern appears the team needs to improve how stakeholders understand the sprint review.)
- **Passive stakeholders**: The stakeholders are passive and unengaged. (That is simple to fix. Let the stakeholders drive the sprint review and put them at the helm. Or organize the sprint review as a science fair with several booths.)

Conclusion

Scrum's sprint review is a simple yet meaningful ceremony. It answers the question whether the scrum team is still on track delivering value to the customers and the organization. Avoiding the sprint review's anti-patterns can significantly improve a team's effectiveness.

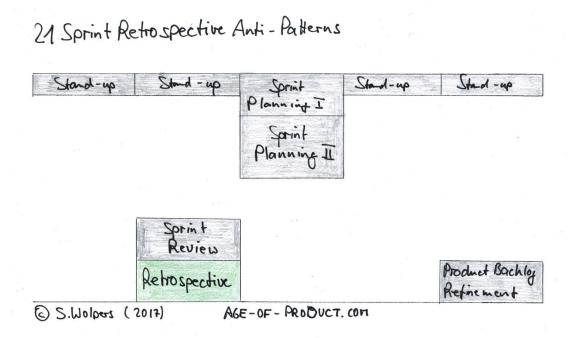
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21 Sprint Retrospective Anti-Patterns Impeding Scrum Teams

Introduction

What ceremony could better embody scrum's 'inspect and adapt' mantra than the sprint retrospective? I assume all agile peers agree that even the simplest retrospective—if only held regularly—is far more useful than having a fancy one once in a while, or in the worst case having none at all. And there is always room for improvement. Learn more about 21 common sprint retrospective anti-patterns.



Sprint Retrospective Anti-Patterns

No matter the frequency of your retrospectives you should always watch out for the following sprint retrospective anti-patterns from the scrum team, the development team, the scrum master, as well as the organization:

Sprint Retrospective Anti-Patterns of the Scrum Team

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- **#NoRetro**: There is no retrospective as the team believes there is nothing to improve. (There is no such thing as an agile Nirwana where everything is just perfect. As people say: becoming agile is a journey, not a destination, and there is always something to improve.)
- **Dispensable buffer**: The team cancels retrospectives if more time is needed to accomplish the sprint commitment/forecast. (The retrospective as a sprint emergency reserve is a common sign of cargo cult agile. I believe, it is even a worse anti-pattern than not having a retrospective because there is presumably nothing to improve. That is just an all too human fallacy bordering on hubris. However, randomly canceling the retrospective to achieve a sprint goal is a clear sign that the team does not understand basic agile principles, such as continuous improvement. If the scrum team repeatedly does not meet a sprint goal, it should inspect what is going on here. Guess which scrum ceremony is designed for that purpose?)
- **Rushed retrospective**: The team is in a hurry and allocates much less than the necessary 60 to 90 minutes for a retrospective. (That is a slippery slope and will probably end up with a ritualized ceremony of little value. Most team members will likely regard it as a waste sooner or later. Do it right by allocating whatever time is needed or consider stop having retrospectives. And while you are at it, why don't you abandon scrum altogether?)
- **Someone sings**: Someone from the participants provides information on the retrospective to an outsider. (For retrospectives, the <u>Vegas rule</u> applies: what is said in the room stays in the room. There is no exception from this rule.)
- **Extensive whining**: The team uses the retrospective primarily to complain about the situation and assumes the victim's role. (Change requires reflection, and occasionally it is a good exercise to let off steam. However, not moving on once you have identified critical issues and trying to change them defies the purpose of the retrospective. Limiting the number of stickies to 2-3 per participant may help to change this attitude. You may also consider balancing good and negative feedback by handing out an equal number of green and red stickies. Looks to be a bit too enforcing for my taste, though.)
- **UNSMART**: The team chooses to tackle UNSMART actions. (Bill Wake created the SMART acronym for reasonable action items: S Specific, M Measurable, A Achievable, R Relevant, T Time-boxed. If the team picks UNSMART action items, though, it sets itself up for failure and may thus contribute to a bias that "agile" is not working. **Read More**: INVEST in Good Stories, and SMART Tasks.)
- **#NoAccountability**: Action items were accepted before. However, no one was chosen to be responsible for the delivery. (If the "team" is supposed to fix X, probably everyone will rely on his or her teammates to handle it. Make someone

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accountable instead.)

• **What action?** The team does not check the status of the action items from the previous retrospectives. (The sibling of autonomy is accountability. If you are not following up on what you wanted to improve before why care about picking action items in the first place?)

Sprint Retrospective Anti-Patterns of the Development Team

Product owner non grata: The product owner is not welcome to the retrospective. (Some purists still believe that only the development team and the scrum master shall attend the team's retrospective. However, the Scrum Guide refers to the <u>scrum team, including the product owner</u>. It does so for a good reason: the team wins together, and the team loses together. How is that supposed to work without the product owner?)

Sprint Retrospective Anti-Patterns of the Scrum Master

- **Waste of time**: The team does not collectively value the retrospective. (If some team members consider the retrospective to be of little or no value it is most often the retrospective itself that sucks. Is it the same procedure every time, ritualized, and boring? Have a meta-retrospective on the retrospective itself. Change the venue. Have a beer- or wine-driven retrospective. There are so many things a scrum master can do to make retrospectives great again and reduce the absence rate. And yes, to my experience introverts like to take part in retrospectives, too.)
- **Prisoners**: Some team members only participate because they are forced to join. (Don't pressure anyone to take part in a retrospective. Instead, make it worth their time. The drive to continuously improve as a team needs to be fueled by intrinsic motivation, neither by fear nor by order. Tip: Retromat's "Why are you here?" exercise is a good opener for a retrospective from time to time.)
- **Groundhog day**: The retrospective never changes in composition, venue, or length. (There is a tendency in this case that the team will revisit the same issues over and over again it's groundhog day without the happy ending, though.)
- **Let's have it next sprint**: The team postpones the retrospective into the next sprint. (Beyond the 'inspect & adapt' task, the retrospective shall also serve as a moment of closure that resets everybody's mind so that the team can focus on the new sprint goal. That is the reason why we have the retrospective before the planning of the follow-up sprint. Postponing it into the next sprint may interrupt the flow of the team. It also delays tackling possible improvements by up to a sprint.)

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- **#NoDocumentation**: No one is taking minutes for later use. (A retrospective is a substantial investment and should be taken seriously. Taking notes and photos supports this process.)
- **No psychological safety**: The retrospective is an endless cycle of blame and finger pointing. (The team wins together, the team loses together. The blame game documents both the failure of the scrum master as the facilitator of the retrospective as well as the team's lack of maturity and communication skills.)
- **Bullying**: One or two team members are dominating the retrospective. (This communication behavior is often a sign of either a weak or uninterested scrum master. The retrospective needs to be a safe place where everyone-introverts included-can address issues and provide his or her feedback free from third party influence. If some of the team members are dominating the conversation, and probably even bullying or intimidating other teammates, the retrospective will fail to provide such a safe place. This failure will result in participants dropping out of the retrospective and render the results obsolete. It is the main responsibility of the scrum master to ensure that everyone will be heard and has an opportunity to voice his or her thoughts. By the way, equally distributed speaking time is according to Google also a sign of a high-performing team. **Read More**: What Google Learned From Its Quest to Build the Perfect Team.)
- **Stakeholder alert**: Stakeholders participate in the retrospective. (There are plenty of scrum ceremonies that address the communication needs of stakeholder: the sprint review, the product backlog refinement, the daily scrums, not to mention opportunities of having a conversation at water coolers, over coffee, or during lunchtime. If that spectrum of possibilities still is not sufficient, feel free to have additional meetings. However, the retrospective is off-limits to stakeholders.)
- Passivity: The team members are present but are not participating. (There are
 plenty of reasons for such a behavior: they regard the retrospective a waste of time,
 it is an unsafe place, or the participants are bored to death by its predictiveness.
 Probably, the team members fear negative repercussions in the case of their absence,
 or you managed to hire a homogenous group of East-European introverts. In other
 words: there is no quick fix, and the scrum master needs to figure out what kind of
 retrospective works in his or her organization's context.)

Sprint Retrospective Anti-Patterns of the Organization

• **No suitable venue**: There is no adequate place available to run the retrospective. (The least appropriate place to have a retrospective is a meeting room with a rectangular table surrounded by chairs. And yet it is the most common venue to have a retrospective. Becoming agile requires space. If this space is not available, you

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should become creative and go somewhere else. If the weather is fine, grab your stickies and go outside. Or rent a suitable space somewhere else. If that is not working, for example, due to budget issues, remove at least the table so you can sit/stand in a circle. Just be creative. **Read More**: Agile Workspace: The Undervalued Success Factor.)

- Line managers present: Line managers participate in retrospectives. (This is the worst anti-pattern I can think off. It turns the retrospective into an unsafe place. And who would expect that an unsafe place triggers an open discussion among the team members? Any line manager who insists on such a proceeding signals his or her lack of understanding of basic agile practices. Note: If you are small product delivery team at a start-up and your part-time scrum master (or product owner) also serves in a management function, retrospectives might be challenging. In this case, consider hiring an external scrum master to facilitate meaningful retrospectives.)
- **Let us see your minutes**: Someone from the organization—outside the team—requires access to the retrospective minutes. (This is almost as bad as line managers who want to participate in a retrospective. Of course, the access must be denied.)

Conclusion

There are many ways in which a retrospective can be a failure even if it looks favorable at first glance. The top three sprint retrospective anti-patterns from my perspective are: not making the retrospective a safe place, unequally distributed speaking time, and a ritualized format that never changes.

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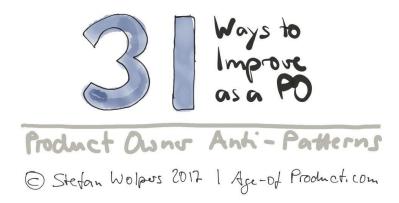


Scrum Role Anti-Patterns

Product Owner Anti-Patterns

If you are working as a product owner, there is — very likely — room for improvement. I curated 30-plus strong list of the most common product owner anti-patterns to help you up your game.

If you like to improve on those you recognize why don't you ask the scrum master for support? The product owner anti-patterns list is a good starting point for a retrospective.



Product Backlog and Refinement

You can spot most of the product owner anti-patterns in the PO's backyard — the product backlog and its refinement:

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- 1. **Prioritization by proxy:** A single stakeholder or a committee of stakeholder prioritizes the product backlog. (The strength of Scrum is building on the strong position of the product owner. The product owner is the only persons to decide what tasks become product backlog items. Hence, the product owner also decides on the priority. Take away that empowerment, and Scrum turns into a pretty robust waterfall 2.0 process.)
- 2. **Over-sized:** The product backlog contains more items than the scrum team can deliver within three to four sprints. (This way the product owner creates waste by hoarding issues that might never materialize.)
- 3. **Outdated issues:** The product backlog contains items that haven't been touched for six to eight weeks or more. (That is typically the length of two to four sprints. If the product owner is hoarding backlog items, the risk emerges that older items become outdated, thus rendering previously invested work of the scrum team obsolete.)
- 4. **Missing acceptance criteria:** There are user stories in the product backlog without acceptance criteria. (It is not necessary to have acceptance criteria at the beginning the refinement cycle although they would make the task much easier. In the end, however, all user stories need to meet the definition of ready standard, and acceptance criteria are a part of that definition.)
- 5. **No more than a title:** The product backlog contains user stories that comprise of little more than a title. (See above.)
- 6. **Issues too detailed:** There are user stories with an extensive list of acceptance criteria. (This is the other extreme: the product owner covers each edge case without negotiating with the team. Typically, three to five acceptance criteria are more than sufficient.) **Talkative chickens:** The product owner at least in my eyes is more a "chicken" than a team member in a stand-up. Talking too much may hence be an issue. (The product owner who is also a part-time scrum master is a different scenario, though.)
- 7. **Storage for ideas:** The product owner is using the product backlog as a repository of ideas and requirements. (This practice is clogging the product backlog, may lead to a cognitive overload and makes alignment with the 'big picture' at portfolio management and roadmap planning level very tough.)
- 8. **Part-time PO:** The product owner is not working daily on the product backlog. (The product backlog needs to represent at any given time the best use of the development team's resources. Updating it once a week before the next refinement session does not suffice to meet this requirement.)

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- 9. **Copy & paste PO:** The product owner creates user stories by breaking down requirement documents received from stakeholders into smaller chunks. (That scenario helped to coin the nickname "ticket monkey" for the product owner. Remember: user story creation is a team exercise.)
- 10. **Dominant PO:** The product owner creates user stories by providing not just the 'why' but also the 'how', and the 'what'. (The team answers the 'how' question the technical implementation –, and both the team and the PO collaborate on the 'what' question: what scope is necessary to achieve the desired purpose.)
- 11. **INVEST?** The product owner is not applying the <u>INVEST principle by Bill Wake</u> to user stories.
- 12. **Issues too detailed:** The product owner invests too much time upfront in user stories making them too detailed. (If a user story looks complete, the team members might not see the necessity to get involved in a further refinement. This way a "fat" user story reduces the engagement level of the team, compromising the creation of a shared understanding. By the way, this didn't happen back in the days when we used index cards given their physical limitation.)
- 13. **What team?** The product owner is not involving the entire scrum team in the refinement process and instead is relying on just the "lead engineer" (or any other member of the team independently of the others).
- 14. 'I know it all' PO: The product owner does not involve stakeholders or subject matter experts in the refinement process. (A product owner who believes to be either omniscient or a communication gateway is a risk to the Scrum team's success.)

Sprint Planning Anti-Patterns

The number two area on my list of product owner anti-patterns is the sprint planning itself:

- 1. **What are we fighting for?** The product owner cannot provide a sprint goal, or the chosen sprint goal is flawed. (An original sprint goal answers the "What are we fighting for?" question. It is a negotiation between the product owner and the development team. It is focused and measurable, as sprint goal and team forecast go hand in hand. Lastly, the sprint goal is a useful calibration for the upcoming sprint.)
- 2. **Calling Kanban 'Scrum':** The sprint backlog resembles a random assortment of tasks, and no sprint goal is defined. (If this is the natural way of finishing your sprint planning I, you probably have outlived the usefulness of Scrum as a product development framework. Depending on the maturity of your product, Kanban may

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prove to be a better solution. Otherwise, the randomness may signal a weak product owner who listens too much to stakeholders instead of prioritizing the product backlog appropriately.)

- 3. **Unfinished business:** Unfinished user stories and other tasks from the last sprint spill over into the new sprint without any discussion. (There might be good reasons for that, for example, a task's value has not changed. It should not be an automatism, though, remember the <u>sunk cost fallacy</u>.)
- 4. **Last minute changes:** The product owner tries to squeeze in some last-minute user stories that do not meet the definition of ready. (Principally, it is the prerogative of the product owner to make such kind of changes to ensure that the development team is working only on the most valuable user stories at any given time. However, if the scrum team is otherwise practicing product backlog refinement sessions regularly, these occurrences should be a rare exception. If those happen frequently, it indicates that the product owner needs help with prioritization and team communication. Or the product owner needs support to say 'no' more often to stakeholders.)
- 5. **Output focus:** The product owner pushes the development team to take on more tasks than it could realistically handle. Probably, the product owner is referring to former team metrics such as velocity to support his or her desire.

Sprint Anti-Patterns

Another area prone to product owner anti-patterns is the sprint itself:

- 1. **Absent PO:** The product owner is absent most of the sprint and is not available to answer questions of the development team. (That creates a micro-waterfall approach for the duration of the sprint.)
- 2. **PO clinging to tasks:** The product owner cannot let go product backlog items once they become sprint backlog items. For example, the product owner increases the scope of a user story. Or, he or she changes acceptance criteria once the team accepted the issue into the sprint backlog. (There is a clear line: before a product backlog item turns into a sprint backlog item the product owner is responsible. However, once it moves from one backlog to the other, the development team becomes responsible. If changes become acute during the sprint the team will collaboratively decide on how to handle them.)
- 3. **Inflexible PO:** The product owner is not flexible to adjust acceptance criteria. (If the work on a task reveals that the agreed upon acceptance criteria are no longer achievable or waste, the scrum team needs to adapt to the new reality. Blindly

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following the original plan violates a core scrum principle.)

- 4. **Delaying PO:** The product owner does not accept sprint backlog items once those are finished. Instead, he or she waits until the end of the sprint. (In the spirit of continuous integration, the product owner should immediately check tasks that meet the acceptance criteria. Otherwise, the product owner will create an artificial queue which will increase the cycle-time. This habit puts also reaching the sprint goal at risk.)
- 5. **Misuse of sprint cancellation:** The product owner cancels sprints to impose his or her will onto the team. (It is the prerogative of the product owner to cancel sprints. However, the product owner should not do this lightly without a serious cause. The product owner should also never abort a sprint without consulting the development team first. Probably, the team has an idea how to save the sprint. Lastly, misusing the cancellation privilege also indicates a serious team collaboration issue.)
- 6. **No sprint cancellation:** The product owner does not cancel a sprint whose sprint goal can no longer be achieved. (If the product owner identified a unifying sprint goal, for example, integrating a new payment method, and the management then abandons that payment method mid-sprint, continuing working on the sprint goal would be a waste. In this case, the product owner should cancel the sprint.)

Stand-up

By comparison to other Scrum ceremonies, the stand-up is remarkably resilient to product owner anti-patterns. There is only one serious:

- 1. **Planning meeting:** The product owner hijacks the stand-up to discuss new requirements, to refine user stories, or to have a sort of (sprint) planning meeting.
- 2. **A talkative (PO) chicken:** The product owner at least in my eyes is more a "chicken" than a team member in a stand-up. Talking too much may hence be an issue. (The product owner who is also a part-time scrum master is a different scenario, though.)

Sprint Review Anti-Patterns

Finally, there is the sprint review. Despite that it is an outstanding opportunity for the product owner to improve the collaboration with both stakeholders and the scrum team, some POs simply do not get the message:

1. **Selfish PO**: The product owner presents "his or her" accomplishments to the stakeholders. (Remember the old saying: There is no "I" in "team"?)

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- 2. **Delayed sprint acceptance**: The product owner uses the sprint review to accept user stories. (This should be decoupled from the sprint review. The product owner should accept user stories the moment they are meeting the acceptance criteria.)
- 3. **Unapproachable PO**: The product owner is not accepting feedback from the stakeholders. (Such a behavior violates the prime purpose of the sprint review ceremony.)

Conclusion:

Admittedly, the product owner role is the most challenging scrum role, and the higher the expectations are, the easier it is to fail them. Nevertheless, the concept of continuous improvement also applies to exercising the product owner role. The list of product owner anti-patterns above may be a starting point.

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Scrum Master Anti-Patterns

Introduction

Scrum Master Anti-Patterns: The reasons why scrum masters violate the spirit of the Scrum Guide are multi-faceted. They run from ill-suited personal traits and the pursuit of individual agendas to frustration with the team itself.

Read on and learn in this final post on scrum anti-patterns how you can identify if your scrum master needs support from the team to up his or her agile game.



The Scrum Master According to the Scrum Guide

Before we start dissecting probable reasons and manifestations of scrum master antipatterns let us revisit how the Scrum Guide defines the role of the scrum master:

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"The Scrum Master is responsible for promoting and supporting Scrum as defined in the Scrum Guide. Scrum Masters do this by helping everyone understand Scrum theory, practices, rules, and values.

The Scrum Master is a servant-leader for the Scrum Team. The Scrum Master helps those outside the Scrum Team understand which of their interactions with the Scrum Team are helpful and which aren't. The Scrum Master helps everyone change these interactions to maximize the value created by the Scrum Team."

Source: Scrum Guide 2017.

The keystone of the definition of the scrum master role is the servant leadership aspect. In most cases of scrum master anti-patterns, it is precisely this part that the individual is not living up to.

Possible Reasons Why Scrum Masters Leave the Agile Path

The reasons why scrum masters violate the spirit of the Scrum Guide are multi-faceted. They run from ill-suited personal traits via the pursuit of own agendas, to frustration with the team itself. Some often-observed reasons are:

- **Ignorance or laziness:** One size of agile fits every team. Your scrum master learned the trade in a specific context and is now rolling out precisely this pattern in whatever organization he or she is active no matter the context.
- Lack of patience: Patience is a critical resource a successful scrum master needs to field in abundance. Of course, there is no fun in readdressing the same issue several times, rephrasing it probably, if the solution is so obvious—from the scrum master's perspective. So, why not tell them how to do it 'right' all the time, thus becoming more efficient? Too bad, that agile cannot be pushed but needs to be pulled.
- **Dogmatism:** Some scrum masters believe in applying the Scrum Guide literally which unavoidably will cause friction.
- Laissez-faire turned into indifference: Pointing the team in a direction where the team members themselves can find a solution for an issue is good leadership. Letting them run without guidance, however, quickly turns into indifference, or worse, into an I-do-not-care mentality.
- **Dolla, dolla, bill ya'll—the scrum master imposter:** Secretly, the scrum master is convinced that this agile/scrum thingy is a fad, but recognizes that it is a well-paid one: "I will weather the decline in demand for project managers by getting a scrum master certificate." This conviction will bring out his or her true colors over time

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inevitably.

- Pearls before swine the frustrated scrum master: The scrum master has been working his or her butt off for months, but the team is not responding to the effort. The level of frustration is growing. There are a lot of potential reasons for a failure at this level: the lack of sponsoring from the C-level of the organization, a wide-spread belief that 'agile' is just the latest management fad, and thus ignorable. The team composition is wrong. There is no psychological safety to address problems within the team, and the company culture values neither transparency nor radical candor. Or individual team members harbor personal agendas unaligned with the team's objective just to name a few. If the scrum team does not manage to turn the ship around the team will probably lose the scrum master. Note, that the scrum master cannot solve this issue by herself or himself. The cooperation of the team is required.
- **Lastly, the rookie:** If you apply <u>Occam's razor</u> to the situation, you may also conclude that your scrum master has not yet defected to the dark side. He or she might merely be inexperienced. Given that we all need to learn new skills regularly, cut him or her some slack in this case, and reach out to support the effort.

The Scrum Master as Agile Manager

In my eyes, 'agile management' is an oxymoron. The primary purpose of any agile practice is empowering those closest to a problem with finding a solution. In other words, the team shall become self-organizing over the course of time. Self-organizing teams need coaches, mentors, and (servant) leaders, however, not a manager in the taylorist meaning of the word.

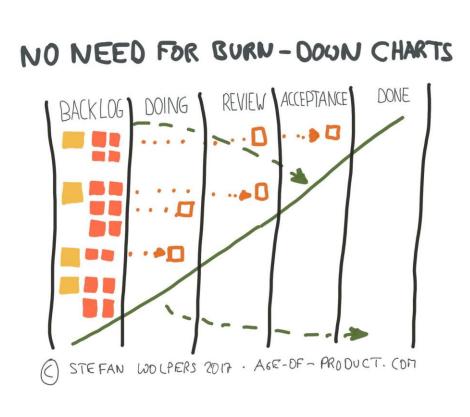
Watch out for the scrum master anti-patterns corresponding to this 'agile manager' attitude:

- **Agile management:** Self-organization does not mean the absence of management: Why would a scrum team assume, for example, responsibility for pay-role? Would that help with creating value for the customer? Probably less so. Hence, being a self-organizing team does not mean the absence of management per se. It does mean, however, that there is no need for micromanagement comparable to practices at a General Motors assembly plant in 1926. The scrum master is not a supervisor.
- **Running meetings be allowing someone to speak:** When team members seek eyecontact with the scrum master before speaking out the scrum master already left the facilitation role in favor of the supervisor mode.
- **Burn-down chart enforcer:** The scrum master focuses his or her work on producing a daily update to the burn-down chart. If the team considers a burn-down

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chart useful and the scrum master accepts to update it, so be it. I still believe, though, that a current sprint board serves the same purpose at a glance without adding a new administrative layer. However, if the burn-down is solely maintained to track the output for reporting purposes the team needs to challenge this attitude.



- Pursuing flawed metrics: The scrum master keeps track of individual performance metrics such as story points per developer per sprint, probably to report to that person's line manager. That is a classic supervisor hack to reintroduce command & control through the back door. It inevitably leads to cargo-cult scrum.
- **Escalating under-performance:** The scrum master reports to higher levels that the scrum team will not meet the current sprint commitment or forecast. I took this from a job offer I received: "You will coordinate and manage the work of other team members, ensuring that timescales are met and breaches are escalated." Perhaps, we should also reintroduce running the gauntlet for underperformers while we are at it?
- **Focusing on team harmony:** The scrum master sweeps conflict and problems under the rug by not using retrospectives to address those openly. This behavior is often a sign of bowing to politics and instead using manipulation to meet

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organizational requirements that are opposing scrum principles and values. If the organization values its underlings for following the 'rules' instead of speaking the truth why would you run effective retrospectives in the first place? A 'scrum master' participating in cargo-cult agile is again a supervisor than an agile practitioner.)

Scrum Master Anti-Patterns by Scrum Ceremony

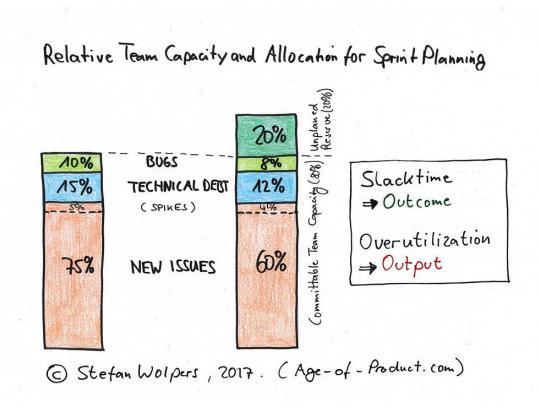
Scrum Master Anti-Patterns During the Sprint Planning

The following anti-patterns focus on the sprint planning:

- Oversized sprint backlog without objection: The team regularly accepts more issues into the sprint backlog than it can stomach without the scrum master's invention. If at the end of a sprint 50% of all issues spill over to the next sprint and this a pattern then your team is not practicing scrum. Probably, it is a sort of time-boxed Kanban—which would be okay, too. Just make up your mind how you intend improving your customers' life. Perhaps, Kanban would be a good choice.
- Unrefined stories accepted into the sprint backlog: The scrum master does not address the acceptance of issues into the sprint backlog violating the team's definition of ready. This is a sure way that the scrum team will not deliver the sprint goal, rendering a scrum principle useless: providing a potentially shippable product increment at the end of the sprint. (This refers to regular work, not emergencies.)
- 100% utilization: The product owner squeezes additional (functional) work into the sprint backlog, and the scrum master does not address the necessity of slack time. (The scrum team's effectiveness will be significantly impeded if the team does not address technical debt every sprint. It will also suffer if there is no time for pairing, for example. A level of 100% utilization always reduces the team's long-term productivity. A utilization rate of 100% is classic taylorist line management thinking.)

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Scrum Master Anti-Patterns During the Sprint

The following anti-patterns focus on the mishandling of the sprint itself:

- **Flow disruption:** The scrum master allows stakeholders to disrupt the flow of the scrum team during the sprint. There are several possibilities how stakeholders can interrupt the flow of the team during a sprint. Any of the examples will impede the team's productivity. The scrum master must prevent them from manifesting themselves:
 - The scrum master has a laissez-faire policy as far as access to the development team is concerned.
 - The scrum master does not oppose line managers taking team members off the team assigning other tasks.
 - The scrum master does not object that the management invites engineers to random meetings as subject matter experts.
 - The scrum master turns a blind eye to mid-sprint changes of the sprint backlog lacking the approval of scrum team.
 - Lastly, the scrum master allows that either stakeholders or managers turn the daily scrum into a reporting session.



- **Assigning sub-tasks to developers:** The scrum master does not prevent the product owner—or anyone else—from assigning tasks directly to engineers. (The development team organizes itself without external intervention. And the scrum master is the shield of the team in that respect.)
- **Defining technical solutions:** The engineer turned scrum master and is now 'suggesting' how the scrum team is implementing issues.
- Lack of support: The scrum master does not support team members that need help with a task. Often, development teams create tasks an engineer can finish within a day. However, if someone struggles with such a job for more than two days without voicing that he or she needs support, the scrum master should address the issue. By the way, this is also the reason for marking tasks on a physical board with red dots each day if tasks do not move to the next column.

Scrum Master Anti-Patterns During the Retrospective

The final set of anti-patterns addresses the sprint retrospective:

- **Groundhog day:** The retrospective never changes in composition, venue, or length. There is a tendency in this case that the team will revisit the same issues over and over again it's groundhog day without the happy ending, though.
- **Let's have it next sprint**: The scrum master postpones the retrospective into the next sprint. Beyond the 'inspect & adapt' task, the retrospective shall also serve as a moment of closure that resets everybody's mind so that the team can focus on the new sprint goal. That is the reason why we have the retrospective before the planning of the follow-up sprint. Postponing it into the next sprint may interrupt the flow of the team. It also delays tackling possible improvements by up to a sprint.
- **#NoRetro:** The scrum master does not gather data during the sprint that supports the team in the upcoming retrospective. This could also be a sign of frustration, see above.
- **#NoDocumentation:** The scrum master does not take minutes for later use. A retrospective is a substantial investment, and the scrum team should take it seriously. Taking notes and photos supports this process.
- **No psychological safety:** The retrospective is an endless cycle of blame and finger pointing without intervention from the scrum master. The team wins together and the team loses together. The blame game documents both the failure of the scrum

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master as the facilitator of the retrospective as well as the team's lack of maturity and communication skills.

• Bullying is accepted: One or two team members are dominating the retrospective. This communication behavior is often a sign of either a weak or uninterested scrum master. The retrospective needs to be a safe place where everyone–introverts included–can address issues and provide his or her feedback free from third-party influence. If some of the team members are dominating the conversation, and probably even bullying or intimidating other teammates, the retrospective will fail to provide such a safe place. This failure will result in participants dropping out of the retrospective and render the results obsolete. It is the primary responsibility of the scrum master to ensure that everyone will be heard and has an opportunity to voice his or her thoughts. By the way, equally distributed speaking time is according to Google also a sign of a high-performing team.

Read More: What Google Learned From Its Quest to Build the Perfect Team.

• **Stakeholder alert:** The scrum master permits stakeholders to participate in the retrospective. There are plenty of scrum ceremonies that address the communication needs of stakeholders: the sprint review, probably the product backlog refinement, the daily scrums, not to mention opportunities of having a conversation at water coolers, over coffee, or during lunchtime. If that spectrum of possibilities still is not sufficient, feel free to have additional meetings. However, the retrospective is off-limits to stakeholders, and the scrum master needs to enforce this rule.

The Conclusion

There are plenty of possibilities to fail as a scrum master. Sometimes, it is the lack of organizational support. Some people are not suited for the job. Others put themselves above their teams for questionable reasons. Some scrum masters simply lack feedback from their scrum teams and stakeholders. Whatever the case may be, though, try and lend your scrum master in need a hand to overcome the misery. Scrum is a team sport.

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Scrum Master Anti-Patterns Derived from Job Ads

Job ads for scrum master or agile coach positions reveal a great insight into an organization's progress on becoming agile. Learn more about what makes job ads such a treasure trove with the following 22 scrum master anti-patterns. To gain these, I analyzed more than 50 job ads for scrum master or agile coach positions.



Analyzing a Job Advertisement for a Scrum Master or Agile Coach position

Probably, you are considering a position as a scrum master or agile coach in a particular organization. I suggest that before going all in (the application process), you should consider analyzing the job description for scrum master anti-patterns first.

How Large Organizations Create Job Ads

Usually, the organization's HR department will create the final text of the job advertisement and post it to the chosen job sites. Hopefully, and depending on their process and level of collaboration (and agile mindset) in the organization, the team for which the new position

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was advertised may have participated in creating the job ad. This certainly avoids advertising a wrong description to prospective candidates.

Too often, however, advertisements may read like a copy and paste from positions that an organization's HR believes to be similar to that of a scrum master (for example, a project manager). Or, sometimes, the HR department copies from other scrum master job ad which they believe correctly reflect the requirements of the organization. So, don't be too surprised to see a job advertisement that reads like a list of scrum master anti-patterns.

Red Flags: A Sign of Cargo Cult Agile or just on Organization at the Beginning of the Agile Transition?

This is often the case when an organization's HR does not have a lot of experience in hiring agile practitioners because they are in the early stages of the agile transition. Therefore, an unusual job description does not imply that the organization is not trying to become agile, it may just mean that the HR department has not yet caught up with the new requirements. Such an advertisement can actually help raise the topic and be of benefit during the job interview.

Be aware, however, that if an organization which claims to be agile is using this kind of advertisement despite being well underway on its agile transition, it then raises a red flag: miscommunication in the hiring process may indicate deeper issues or problems at the organizational level. It could be as critical as someone at management level, to whom the new scrum master would likely report, having no clue what becoming agile is all about.

Scrum Master Anti-Patterns from Job Ads in 22 Examples

As mentioned previously, here are some examples of scrum master advertisement antipatterns (from more than 50 actual job descriptions) that should raise a red flag:

- 1. **Ersatz PM**: The scrum master position is labeled as "Project manager/Scrum master", "Agile Project Manager", or "Agile scrum master". (Are there un-agile scrum masters mentioned in the Scrum Guide?)
- 2. **The whip**: The scrum master is expected to communicate the company priorities and goals. (Product backlog-wise priorities are the job of the product owner. Scrumwise it is a good idea that the scrum master spreads scrum values and, for example, coaches the scrum team to become self-organizing. Whether this is aligned with the company goals remains to be seen.)
- 3. **Technical PO**: The scrum master is also supposed to act as a (technical) product owner. (There is a reason why scrum knows three roles and not just two. Avoid

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assuming more than one role at a time in a scrum team.)

- 4. **Outcome messenger**: The scrum master reports to stakeholders the output of the scrum team (velocity, burndown charts). (Velocity—my favorite agile vanity metric.) (**Read More**: Agile Metrics The Good, the Bad, and the Ugly.)
- 5. **SuperSM**: The scrum master is supposed to handle more than one or two teams simultaneously. (Handling two scrum teams is already challenging, any number beyond that is not feasible.)
- 6. **Scrum secretary**: The scrum master is supposed to do secretarial work (room bookings, facilitation of ceremonies, ordering office supplies). (**Read More**: <u>Scrum Master Anti-Patterns</u>: <u>Beware of Becoming a Scrum Mom (or Scrum Pop)</u>.)
- 7. **Scrum mom**: The scrum master is removing impediments on behalf of the team. (How is the scrum team supposed to become self-organizing if the scrum master handles all obstacles?).
- 8. **Team manager**: The scrum master is responsible for team management. (If nothing else helps read the manual Scrum Guide: Is there anything said about team management by the scrum master?)
- 9. **Delivery manager**: The scrum master is responsible for the "overall delivery of the committed sprint". (I assume the organization does not understand scrum principles very well. The forecast and the sprint goal seem to be particularly challenging.)
- 10. **CSM®**, **CSP®** & **CST®**: CSM or equivalent certification is listed as mandatory. (A typical save-my-butt approach to hiring. A CSM certification only signals that someone participated in a workshop and passed a multi-choice test.)
- 11. **Delivery scapegoat**: The scrum master is expected to accept full responsibility of the delivery process. (That is rather the responsibility of the scrum team.)
- 12. **Proxy PO**: The scrum master is expected to drive functional enhancements and continuous maintenance. (Maybe someone should talk to the product owner first?)
- 13. **Keeper of the archives**: The scrum master is expected to maintain relevant documentation. (Nope, documentation is a team effort.)
- 14. **The PM Reloaded**: The scrum master organizes the scrum team's work instead of the project manager. (Why use scrum in the first place if creating self-organizing teams is not the goal?)

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- 15. **Risk detector**: The scrum master is expected to monitor progress, risks, resources, and countermeasures in projects. (The scrum master is neither a project manager nor a risk mitigator. (Risk mitigation is a side-effect of becoming a learning organization built around self-organizing teams.))
- 16. **Scrum minion**: The scrum master is expected to prepare steering team and core team meetings. (The last time I checked the Scrum Guide there was no 'steering team' mentioned.)
- 17. **WTF?** The scrum master is expected to perform the role for "multiple flavors of agile methodologies". (Multiple what?)
- 18. **Psychic**: The scrum master is expected to participate in "project plan review and provide input to ensure accuracy". (The scrum master is neither a project manager nor capable of predicting the future any better than another human being.) <
- 19. **Bean counter**: The scrum master is expected to "review and validate estimates for complex projects to ensure correct sizing of work". (Well, reviewing estimates might be the job of the scrum team during the product backlog refinement process if they see value in that. However, there is no review by the scrum master.)
- 20. **Discoverer**: The scrum master is expected to provide "design thinking sessions". (I love covering the product discovery process, too. However, this should be a joint effort with the product owner sand the rest of the team.)
- 21. **Techie**: The scrum master is expected to "walk the product owner through more technical user stories". (Nope, that is the job of the developers. The product backlog refinement meetings are ideal for this purpose.)
- 22. **Siloed in doing agile**: There is no mention of the scrum master either coaching the organization, or coaching the product owner.

My favorite anti-pattern is:

"...working reliably on projects within a given time and budget frame whilst maintaining our quality standards."

In other words: "Actually, we're happy with our waterfall approach but the C-level wants us to be agile."

Let's close this section with an exemplary job advertisement, posted by Zalando in 2016 for a (senior) agile coach position: (Senior) Agile Coach.

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Conclusion—Scrum Master Anti-Patterns from Job Ads

The job ad of the organization of your interest is a best-of of scrum master anti-patterns. Should you in this case immediately drop your interest in becoming a member of that organization? I don't think so. An extensive list of red flags can be beneficial, too. For example, the HR department might merely be misaligned with the scrum team in question as the organization is still in the early day of its agile transition. That sounds like an attractive opportunity to me.

On the other hand, the organization might just try to attract talented people by sugarcoating its otherwise command & control like management style with some glitzy agile wording. Continuing the application process under these conditions might indeed be a waste of your time. A short phone call/interview will bring clarity.

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Scrum Stakeholder Anti-Patterns

The Scrum Stakeholder and Organizational Excellence in Legacy Organizations

Regularly, InfoQ applies the 'Crossing the Chasm' metaphor to engineering practices, thus covering a part of the agile movement to create learning organizations. Its recent 'Engineering Culture and Methods InfoQ Trends Report - January 2018' edition found that new converts to Scrum, for example, will recruit themselves most likely from the late majority and laggards. (The early majority of organizations is already adopting Lean, Kanban, and Scrum derivatives.)

Those laggards — or legacy organizations — are easy to spot: Some form of applied Taylorism, usually a strict hierarchy to command & control functional silos with limited autonomy, made it into the postindustrial era. Often, these organizations were created to train farm boys into assembly line workers within a standardized industrial process churning out standardized products in the name of output optimization. Human beings became cogs in the machinery, rewarded for functioning well without asking questions. Too bad, when nowadays diversity, autonomy, mastery, and purpose become the driving factors in a highly competitive environment where more of the same for everyone is no longer creating value.

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The conflict at the stakeholder level in such legacy organizations is apparent: mostly, the stakeholder is a manager of a functional silo with objectives that do not necessarily align with those of a product or scrum team. Where the organization needs to morph into a kind of 'team of teams' structure with a shared understanding of purpose and direction as well as the need to create value for the customers at heart, the reality of a legacy organization attempting to become agile is often very different. For managers is means moving:

- From WIIFM (what-is-in-for-me syndrome) to team playing the team wins, the team loses.
- From career planning as an individual to servant leadership in a team of teams structure,

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- From knowing it all and being the go-to person to solve problems to trusting those closest to the problem to come up with a solution,
- From 'failure is no option' to embracing failure as a means to learn fast,
- From claiming success as a personal contribution to stepping back and letting the responsible team shine.

Abandoning yesterday's game – and probably its symbols of power, too — and accepting that an agile transition may provide job security, but most certainly not role security is a monumental undertaking for the majority of the management of a legacy organization. Probably, many of these managers will not adapt and even quit the organization sooner or later.

A List of Scrum Stakeholder Anti-Patterns

After defining the context, let us consider scrum stakeholder anti-patterns in detail. Most often, scrum stakeholder anti-patterns result from a training and coaching void accompanied by not changing individual career objectives. Thus, they manifest themselves in the continued pursuit of local optima or personal agendas. In both situations, the incentive structure of an organization most likely still fosters a predictable behavior that contradicts the organization's goals at a system level.

Charlie Munger: "Never, ever, think about something else when you should be thinking about the power of incentives."

The following list of scrum stakeholder anti-patterns addresses scrum ceremonies, system related issues as well as issues of individual players.

Scrum Stakeholder Anti-Patterns at Scrum Ceremony Level

The Stand-up or Daily Scrum

Most anti-patterns in this category result from perceived information needs — think of them as withdrawal symptoms:

- **Status report:** The stand-up is a status report meeting, and team members are waiting in line to "report" progress to the scrum master, the product owner, or maybe even a stakeholder
- **Talkative chickens:** "Chickens" actively participate in the stand-up. (I think it is acceptable if stakeholders ask a question during the stand-up. However, they are otherwise supposed to listen in merely.)

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• **Anti-agile:** Line managers are attending stands-up to gather "performance data" on individual team members. (This behavior is defying the very purpose of selforganizing teams.)

The Sprint

Anti-patterns of this sort point at stakeholders' ignorance of the core idea of scrum — self-organizing teams:

- **Directly pitching developers:** The stakeholders try to sneak in small tasks by pitching them directly to developers. (Nice try #1.)
- **Everything's a bug:** The stakeholders try to speed up delivery by relabeling their tasks are 'serious bugs.' (Nice try #2. A special case is an "express lane" for bug fixes and other urgent issues. Every stakeholder will try and make his or her tasks eligible for that express lane.)
- **Disrupting the flow:** The stakeholders disrupt the flow of the scrum team. (See above, scrum master section.)

The Sprint Review

Again, this category is often a combination of ignorance, fighting a perceived loss of control or pulling rank to override scrum principles:

- **Scrum à la stage-gate**: The sprint review is a kind of stage-gate approval process where stakeholders sign off features. (This anti-pattern is typical for organizations that use an agile-waterfall hybrid. Otherwise, it is the prerogative or the product owner to decide what to ship when.)
- **No stakeholders**: Stakeholders do not attend the sprint review. (There are several reasons why stakeholders do not go to the sprint review: they do not see any value in the ceremony. It is conflicting with another important meeting. They do not understand the importance of the sprint review event. No sponsor is participating in the sprint review, for example, from the C-level. In my experience, you need to "sell" the ceremony within the organization.
- **No customers**: External stakeholders—also known as customers—do not attend the sprint review. (Break out of your organization's filter bubble, and invite some paying users of your product.)
- **Starting over again**: There is no continuity in the attendance of stakeholders. (Longevity is not just a team issue, but also applies to stakeholders. If they change

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too often, for example, because of a rotation scheme, how can they provide in-depth feedback? If this pattern appears the team needs to improve how stakeholders understand the sprint review.)

• **Passive stakeholders**: The stakeholders are passive and unengaged. (That is simple to fix. Let the stakeholders drive the sprint review and put them at the helm. Or organize the sprint review as a science fair with several booths.)

The Sprint Retrospective

Here, it is mainly about control and line management issues:

- Line managers present: Line managers participate in retrospectives. (This is the worst anti-pattern I can think off. It turns the retrospective into an unsafe place. And who would expect that an unsafe place triggers an open discussion among the team members? Any line manager who insists on such a proceeding signals his or her lack of understanding of basic agile practices. Note: If you are small product delivery team at a start-up and your part-time scrum master (or product owner) also serves in a management function, retrospectives might be challenging. In this case, consider hiring an external scrum master to facilitate meaningful retrospectives.)
- **Let us see your minutes**: Someone from the organization—outside the team—requires access to the retrospective minutes. (This is almost as bad as line managers who want to participate in a retrospective. Of course, the access must be denied.)
- **Encore no suitable venue**: There is no adequate place available to run the retrospective. (The least appropriate place to have a retrospective is a meeting room with a rectangular table surrounded by chairs. And yet it is the most common venue to have a retrospective. Becoming agile requires space. If this space is not available, you should become creative and go somewhere else. If the weather is fine, grab your stickies and go outside. Or rent a suitable space somewhere else. If that is not working, for example, due to budget issues, remove at least the table so you can sit/stand in a circle. Just be creative. **Read More**: <u>Agile Workspace</u>: <u>The Undervalued Success Factor</u>.)

Scrum Stakeholder Anti-Patterns at System Level

These anti-patterns result mainly from a half-hearted approach to becoming an agile organization. Typically, it ends in the form of cargo-cult agile:

• **Lack of transparency**: The organization is not transparent about vision and strategy hence the teams are hindered to become self-organizing.

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- **Lack of leadership**: Senior management is not participating in Agile processes, for example, the sprint demos, despite being a role model. Instead, they do expect a different form of (push) reporting.
- Cargo-cult agile by cherry picking: Agile processes are either bent or ignored whenever it seems appropriate, for example, the scrum product owner role is reduced to a project manager role. Or stakeholders are bypassing the product owner to get things done and get away with it in the eyes of the senior management, as they would show initiative. There is a lack of discipline and thus support of the agile transition.
- **Agile light**: The management abandons self-organization the moment a critical problem appears to form 'task forces' instead.
- **Agile on a tight budget**: The organization does not spend enough time and budget on proper communication, training, and coaching to create a shared understanding of purpose and direction among all members of the organization.
- Telling people how to do things: In the good old times on the shop floor, it was a valuable trait to train newcomers or workgroups in the art of assembling a Model T—as the manager probably did herself. Nowadays, as we invest most of our time building products that have never been built before this attitude becomes a liability. Just let the people closest to the job at hands figure out how to do this. Guidance by objectives and providing support when requested or needed will be appreciated, though.
- **Steering meetings**: Unimpressed by the agile ways of working, the manager insists on continuing the bi-weekly steering meetings to ensure that the team will deliver all her requirements in time. This one has a quick remedy, though: just do not participate in meetings that have no value for the team.
- **Limited to non-existing feedback loops**: The sales organization and other functional silos guard the direct access to customers, thus preventing the product teams from learning.

Personally Motivated Scrum Stakeholder Anti-Patterns

There are numerous ways how stakeholders can impede the progress of a product team. Four of the most common ones are as follows:

• **The 'My budget' syndrome**: Stakeholders do not pitch for development resources but claim that they allocate "their" budget on feature requests as they see fit. (That process leads to the creation of local optima at a silo or departmental level. The

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effect can be observed particularly in organizations, that tie additional benefits to individuals. Instead, resources need to be allocated in the spirit of optimization for the whole organization. Note: 'Pet projects' also fall in this category.)

- 'We know what to build': The is no user research, nor any other interactions of the product delivery organization with customers. (There are several reasons causing this phenomenon ranging from a founder or entrepreneur who pursues his or her product vision without engaging in customer discovery activities. Or the product delivery organization is solely briefed indirectly by key account managers. Probably, the sales department deems a direct contact of product team people with customers too risky and hence prevents it from happening. What these patterns share is either a bias that is hurting the learning effort or a personal agenda. While the former can be overcome by education, the latter is more difficult to come by as the culprits typically reject the idea that they are guided by selfish motives. For becoming an effective product delivery organization it is essential that the team directly communicates with customers at a regular base.)
- Selling non-existing features: What features do you need us to provide to close the deal? Sales managers chase sales objectives by asking prospects for a feature wishlist and provide those to the product delivery organization as requirements. (The problem with customers is that they usually lack the depth of knowledge required to provide useful answers to this question. Most of the time, they also lack the level of abstract thinking necessary to come up with a viable, usable, and feasible solution. As the saying goes: if the only tool you are familiar with is a hammer every problem will look like a nail. Pursuing the sales process in such a way will lead the product into a feature comparison race to the bottom, probably inspired by bonuses and personal agendas. This is the reason why product people like to observe customers in their typical environment using a product to avoid misallocating resources on agenda-driven features. At a systems level, reconsidering individual monetary incentives for salespeople is helpful, too. In a learning organization, teams win not individuals.)
- **Bonus in limbo**: We are nearing the end of a quarter. Bonus relevant KPIs (key performance indicators) are at risk of not being met. The responsible entity demands product changes or extensions in the hope that those will spur additional sales. (This behavior is comparable with the 'what features do you need to close the deal' anti-pattern, but it demanded in more pressing fashion, typically four weeks before the end of a bonus period.) Financial incentives to innovate: The organization incentivizes new ideas and suggestions monetarily. (Contributing to the long list of ideas and thus the hypotheses short-list should be intrinsically motived. Any possible personal gain might inflate the number of suggestions without adding value.)

For more information watch the webinar: Product Discovery Anti-patterns.

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Scrum Stakeholder Anti-Patterns — Conclusion

There are a lot of different reasons why scrum stakeholders do not act as expected. Some result from organizational debt, particularly in legacy organizations from the industrial area. Some are intrinsically motivated, for example, by personal agendas, while others originate from a lack of training or anxieties. Whatever the reason, though, scrum stakeholder antipatterns need to be overcome to make an agile transition a success. Otherwise, you might end up in some form of cargo-cult agile.

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How to Detect Scrum Anti-Patterns

Use Burn-Down Charts to Discover Scrum Anti-Patterns

Introduction

A <u>burn-down chart</u> tracks the progress of a team toward a goal by visualizing the remaining work in comparison to the available time. So far, so good. More interesting than reporting a status, however, is the fact that burn-down charts also visualize scrum anti-patterns of a team or its organization.

Learn more about discovering these anti-patterns that can range from systemic issues like queues outside a team's sphere of influence and other organizational debt to a team's fluency in agile practices.



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Scrum Anti-Patterns Visualized by Burn-Down Charts

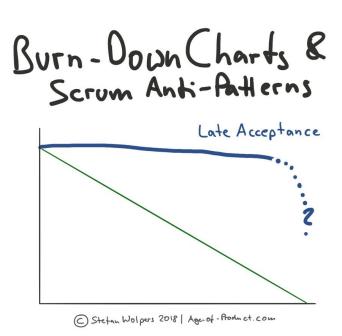
Burn-down charts have become popular to provide team members as well as stakeholders with an easy to understand status whether a sprint goal will be accomplished. (Critics of the burn-down chart may note, though, that a scrum team should have a gut feeling anyway whether the sprint goal is achievable.)

Hence, this post is focusing on another useful aspect of burn-down charts: they are equally well suited to provide additional insights into all kind of impediments, both at a team level and at an organizational level.

The following graphs visualize four of the typical anti-patterns that can be easily detected with burn-down charts:

1. Late Acceptance

The product owner accepts or rejects tasks only late in the sprint:



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This behavior may be rooted in various issues, for example:

- The absent product owner: The product owner is rarely available for the team to clarify matters and accept work. This is creating an artificial queue that has a diminishing effect on the team's ability to deliver value by delaying the necessary clarification of tasks or the shipment of tasks themselves. (Note: LeSS susceptible for this effect when the product owner when not willing to delegate responsibility.)
- **The proxy product owner**: The team is working in a remote setup and the product owner is not onsite with the rest of the team. (Note: A proxy product owner is usually not a solution as he or she will just increase the time for feedback and add to the communication problems.)
- **Consequences**: There will likely be a spill-over to the next sprint as the feedback loop does not provide enough time to fix issues during the sprint. The team will probably not meet the sprint goal. If this not an isolated incident but a persistent pattern, action needs to be taken.

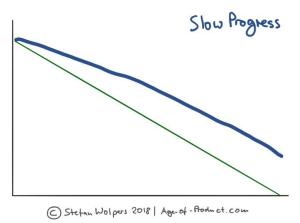
2. Slow Progress

In this case, the graph is located above the line of the expected progress for the complete sprint length:

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There are several reasons why this might be the case:

- **The ambitious team**: The sprint goal is too ambitious and the team realizes only during the sprint that it will not deliver the sprint goal. (Note: It is okay to aim high and fail, however, it should not be the regular pattern as it is negatively influencing the trust of the organization in the team.)
- The submissive team: The sprint goal is too ambitious from an engineering
 perspective. However, instead of speaking up, the team tries to make it happen thus
 failing at the end of the sprint.
- **Capacity issues**: The capacity of the team changes after the sprint starts, for example, team members get sick, or they give notice and leave the team. (Note: Admittedly, this is hardly plannable anyway.)
- Change of priorities: The team needs to address a critical issue—probably a bug—which leaves less capacity to accomplish the original sprint goal. (Note: Depending on the magnitude of the disturbance it might be useful to consider canceling the

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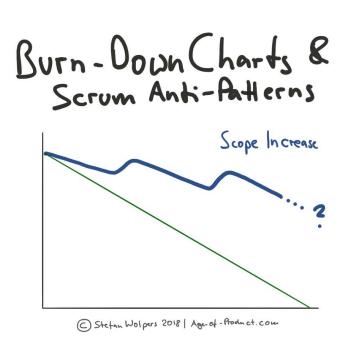


spirit. At least, the team needs to reduce original sprint scope—which may require a mid-sprint re-planning to determine whether a reduced sprint backlog will still deliver the original sprint goal.)

• **Outside dependencies**: The team faces dependencies outside its sphere of influence not foreseeable during sprint planning. (Note: A classic systemic dysfunction.)

3. Scope Increase

The scope of work increases over the course of the sprint:



Most of the time, this pattern can be attributed to inadequate preparation:

• **Refinement failure**: The scrum team fails to refine tasks accurately only to discover that the effort to create a valuable product increment is higher than originally expected. (Note: If this happens multiple time during the sprint then the team accepted stories into the sprint the team has not fully understood. This points at

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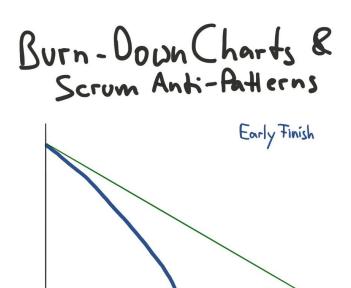


serious issues with the product backlog refinement process or the collaboration with the product owner in general.)

• **Dynamic sprint backlog**: Urgent tasks are pressed or find their way into the sprint without compensation. (Note: Depending on the magnitude of the tasks, canceling the current sprint and focusing on the apparently more valuable new issues might be the better alternative. Unless, of course, those new issues are hacking the scrum process of sprint planning. There are several examples of this behavior: A manager pulls strings to get his or her task into a sprint or tasks are disguised as critical bugs that need to be fixed immediately.)

4. Early Finish

The team accomplishes the sprint goal way earlier than expected:



Of course, an early finish is the anti-anti-pattern if the team figured out how to deliver a task with much less effort than expected. Or the sprint goal could be achieved with fewer tasks that planned.

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However, the positive news might also hint at some problems. Again, the reasons for this phenomenon are multi-faceted. My two top-candidates are:

- **The overly cautious team**: The team probably overestimated the effort to be on the safe side with its prediction. (Note: This could indicate that the management tracks, for example, velocity as an important metric for the contribution of the team members despite its limited usefulness. Or the organization is output oriented and does not accept 'failure' as an option. In these cases, the organization is setting the wrong incentives. See also the <u>Hawthorne effect</u>.)
- A hack for slack time: The team included buffer time to be able to address technical debt, its need for pairing or other issues that do not regularly receive attention and hence managed to finish early. (Note: This might indicate that the current allocation of resources is neglecting the long-term health of the team as well as the code base. Also, watch out for the feature factory syndrome where team utilization and output matter more than the long-term outcome.)

Note: These anti-patterns are only recognizable if the team provides the necessary transparency.

The Conclusion

It is a good idea to use burn-down chart patterns for the next retrospective as they easily identify team problems or systemic dysfunctions. And utilizing burn-down charts in that capacity does not even require switching to story points per se—equally sized stories can just be counted to create a dimension for the y-axis.

Enhancing burn-down charts with additional data, for example, context and occurrences, as well as lead time and cycle time values, will increase the benefit of burn-down charts even more.

Speaking of which: At the team level, I would suggest creating a rotating scheme of team members to update the burn-down chart daily. It is a team exercise and not the job of the scrum master.

Lastly, no matter what purpose you are using burn-down charts for, avoid falling into a common trap: Start counting subtasks. This accounting will quickly lead you on the track of abandoning your definition of done. Instead, you will start marking tasks as 90 % complete. Welcome to cargo cult agile—how would that differ from the waterfall approach?

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About the Author



Stefan is a **Professional Scrum Trainer with Scrum.org**, an Agile Coach, and Scrum Master.



He is specializing in coaching agile practices for change, for example, agile software development with Scrum, LeSS, Kanban, and Lean Startup, as well as product management.

He also serves as one of the XSCALE Alliance stewards and coaches organizations in business agility. Additionally, he is a licensed facilitator of the Agile Fluency $^{\text{\tiny M}}$ Team Diagnostic.

He has served in senior leadership positions several times throughout his career. His agile coaching expertise focuses on scaling product delivery organizations of fast-growing, venture-capital funded startups, and transitioning existing product teams in established enterprise organizations.

Stefan is also curating the popular <u>'Food for Agile Thought' newsletter</u> for the global Agile community with 22,000-plus subscribers. He blogs about his experiences on <u>Age-of-Product.com</u> and hosts the most significant global Slack community of agile practitioners with more than 5,400 members.

His ebooks on agile topics have been downloaded more than 36,000 times. Lastly, Stefan is the organizer of the <u>Agile Camp Berlin</u>, a Barcamp for 200-plus agile practitioners.

Read more about Stefan at <u>Scrum.org</u>, and connect with him via <u>LinkedIn</u>, or <u>Twitter</u>, or privately via <u>email</u>.

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